ARANDU
INVESTIMENTOS

EARNINGS RELEASE

1Q26 Results

Arandu Investimentos S.A. | First quarter of 2026

JUNE 2026

1Q26 Earnings Conference Call
June 26, 2026
11:00 a.m. (São Paulo time) / 9:00 a.m. (NY time)

QUARTERLY HIGHLIGHTS

Consolidated results | 1Q26

CONSOLIDATED NET INCOME

R$ 17.6 MM

1Q25: (R$ 5.8) MM

FINANCIAL RESULT

R$ 14.7 MM

Positive in the quarter

SHAREHOLDERS' EQUITY

R$ 126.1 MM

Attributable to controllers
Dec/25: R$ 108.5 MM

FINANCIAL ASSETS

Cash and Cash Equivalents

R$ 5.3 MM

Dec/25: R$ 1.4 MM

Marketable Securities

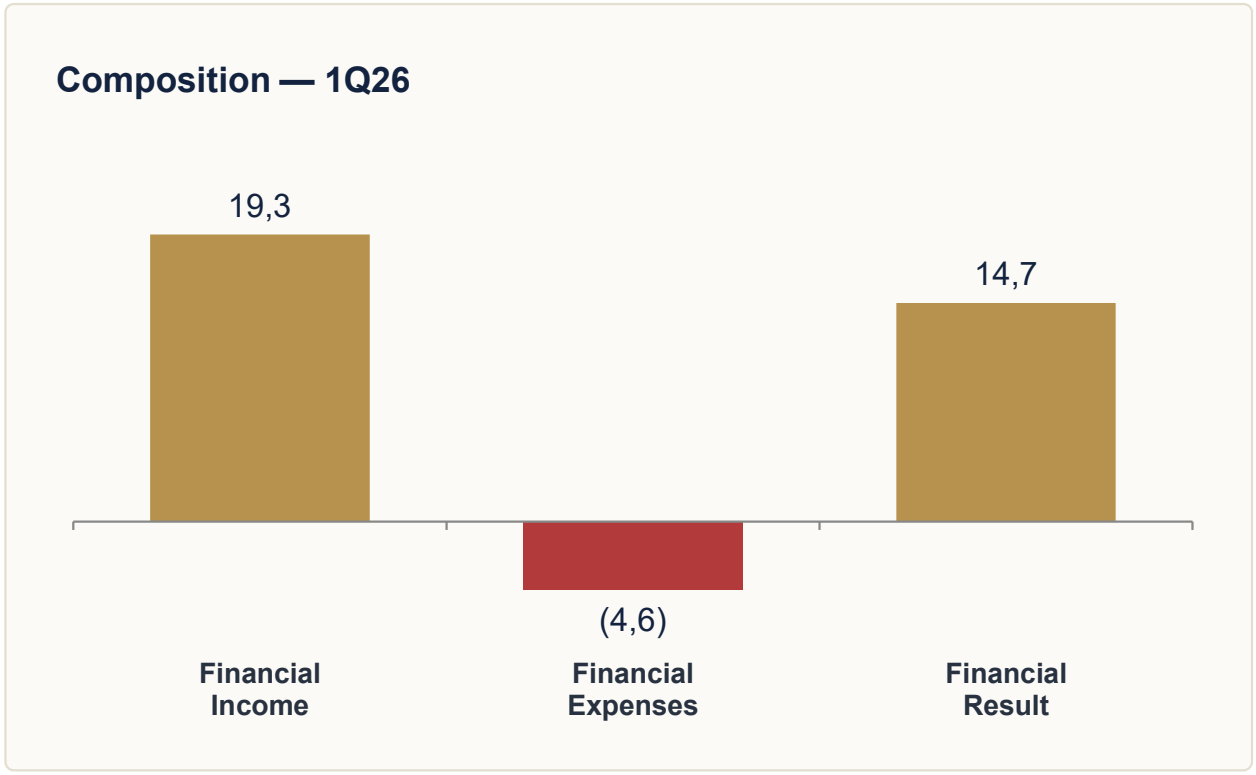
R$ 143.0 MM

Dec/25: R$ 89.5 MM

- The first quarter of 2026 reflected the continuity of the equity reorganization and the active management of the Company's investment portfolio. The results for the period were influenced by the financial result and by non-recurring events recorded in the quarter.

FINANCIAL RESULT

Composition of the financial result | R$ million



FINANCIAL INCOME

R$ 19.3 MM

FINANCIAL EXPENSES

(R$ 4.6) MM

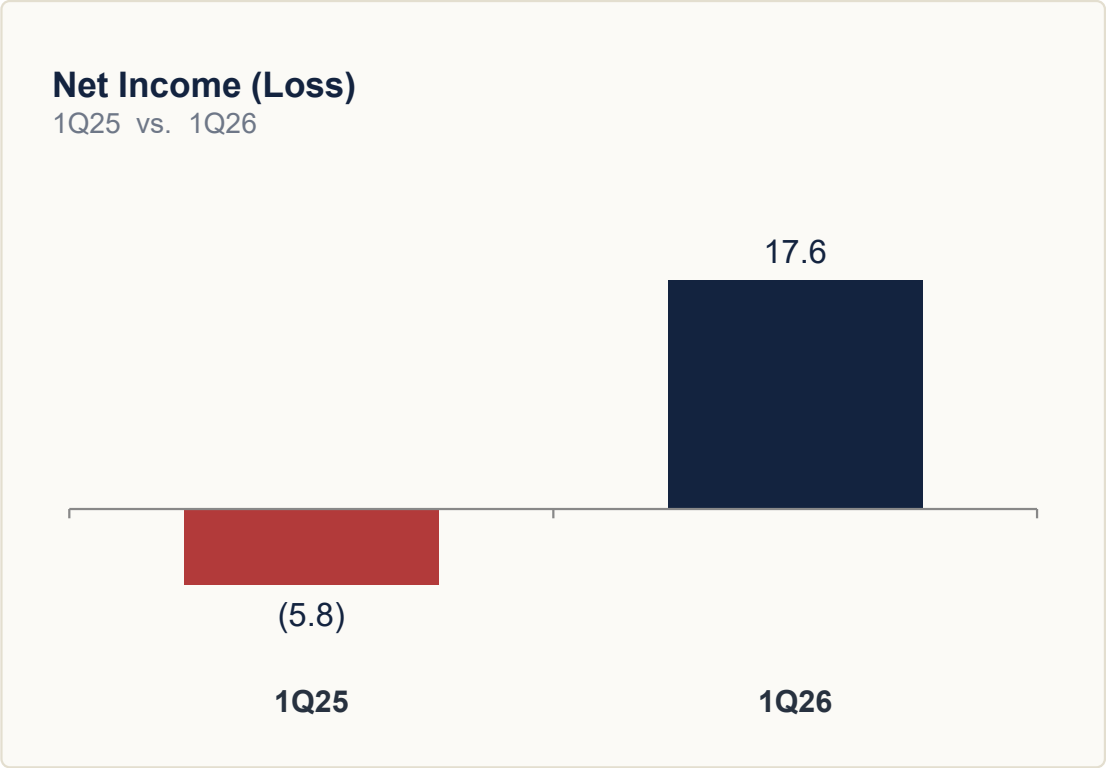
FINANCIAL RESULT

R$ 14.7 MM

The financial result for the quarter was primarily influenced by the completion of the transfer of quotas of a fund previously recorded under other assets, whose accounting recognition generated positive non-recurring effects on the result for the period.

NET INCOME

Consolidated net income | R$ million



Result for the Period

Consolidated net income was R$ 17.6 million in 1Q26, compared to a net loss of R$ 5.8 million in 1Q25.

The result for the period was primarily influenced by the positive financial result, reflecting the non-recurring effects of the transfer of fund quotas and the implementation of stages of the Company's corporate reorganization.

Source: the Company's consolidated financial statements (1Q26 vs. 1Q25).

FINANCIAL SUMMARY

Consolidated figures in R$ million

RESULT FOR THE PERIOD

Indicator	1Q26	1Q25
Net Income	**17.6**	**(5.8)**
Financial Result	**14.7**	**(1.9)**

FINANCIAL POSITION

Indicator	Mar/26	Dec/25
Shareholders' Equity[1]	**126.1**	108.5
Cash and Cash Equivalents	**5.3**	1.4
MS	**143.0**	89.5

Result for the period: the main financial and balance sheet indicators reflect the effects of the result recorded in the quarter, influenced by non-recurring events already highlighted throughout the presentation.

Result and financial result refer to the quarter (1Q26 vs. 1Q25). Balance sheet position as of 03/31/2026 vs. 12/31/2025. Source: the Company's consolidated financial statements. [1] Equity attributable to controlling shareholders; total consolidated equity, including non-controlling interests, was R$ 139.4 million as of 03/31/2026 and R$ 125.4 million as of 12/31/2025.

OUTLOOK

Management will remain focused on completing the initiatives arising from the corporate reorganization, on the disciplined management of the investment portfolio and on preserving the Company's equity and financial soundness.

The Company will maintain discipline in capital allocation and focus on the sustainable generation of value for its shareholders.

1 Management and Discipline

Efficient investment management, preservation of the capital structure and discipline in resource allocation.

2 Value Creation

Continuous assessment of opportunities aligned with the strategy of value creation for shareholders.

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